

NHS West Yorkshire ICB

Oviva Tier 3 Referral Pack

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Understanding the criteria

NHS West Yorkshire ICB

Inclusion Criteria



Please tick the following boxes to confirm the patient meets the eligibility criteria below.

- ☐ The patient has a **BMI of at least 35 kg/m²*** **and** has at least **four qualifying co-morbidities** **and** has demonstrated engagement and commitment to lifestyle changes which includes receipt of healthy weight and lifestyle advice in primary care and evidence of active participation in modification of lifestyle.

Complete list of comorbidities - please indicate relevant below:

- ☐ Atherosclerotic cardiovascular disease (ASCVD)
- ☐ Hypertension
- ☐ Dyslipidaemia
- ☐ Obstructive sleep apnoea (OSA)
- ☐ Type 2 diabetes

*Adjustment of 2.5 kg/m² in people from South Asian, Chinese, other Asian, Middle Eastern, Black African or African-Caribbean ethnic backgrounds to ensure equitable clinical prioritisation and access to appropriate treatment. This also applies to people of mixed race who have one of these backgrounds.

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Exclusion criteria



- Patients under 18 years old.
- Patients who are currently successfully losing weight with dietetic or reputable evidence-based weight management intervention.
- Pregnant or breastfeeding people.
- For females of childbearing age shared decision making must be undertaken as medication must not be used during pregnancy and effective contraception must be used during treatment and wash out period must be observed as per SPC for medications. This should be discussed with women planning pregnancy before referral. See appropriate WYICB Guidance.
- Patients who have been previously referred into the service and have left the pathway early or have disengaged from the services, who are seeking to re-enter as a re-referral will not be eligible within 12 months unless there are clear exceptional circumstances.
- Patients with uncontrolled hypertension/heart condition/medical condition preventing increase in activity level.
- Patients with unstable or severe mental illness beyond the expertise of primary care.
- Patients with not controlled psychiatric disorder.
- Patients with active eating disorders.
- Patients who have made suicide attempts within the last year.
- Patients who have self-harmed in the past 3 months.
- Patients who have made plans to commit suicide in the past 3 months.
- Patients who have had bariatric surgery (defined as sleeve gastrectomy, not band or balloon).
- Patients with uncontrolled hypothyroidism.
- Patients with untreated Cushing's syndrome.
- Patients with acute pancreatitis.
- Patients with on-going alcohol/drug abuse.



How to Refer patients in West Yorkshire

1. Run Search to Identify Eligible Patients

- The access criteria for GLP-1 medication in West Yorkshire is the same for Wegovy and Tirzepatide, patients who haven't been initiated on Tirzepatide maybe suitable for Wegovy. Obesity Medication pathway search for Tirzepatide is available on Ardens.

EMIS - Population Reporting or SystmOne - Clinical Reporting

- Search in folder: Weight Management or Tirzepatide/GLP-1
- Once located, use Cohort 1- BMI ≥ 35 (or ≥ 32.5 if risk ethnicity) + ≥ 4 qualifying comorbidities.

2. Locate the Referral Form

West Yorkshire ICB have Oviva's T3WM referral form available centrally. Please access via Ardens on EMIS or SystmOne.

3. Submit the Referral

Once completed, please send the referral form and any relevant attachments using one of the following methods.

- Email: ovivauk.t3wm@nhs.net
- NHS e-Referral Service (eRS) Please use the Secondary Care menu and search the following terms on the system:

Name: Tier 3 Weight Management Service (medical) – Oviva

Speciality: Endocrinology & Metabolic Medicine

Clinic type: Not otherwise specified

Organisation or site name: Oviva



Meet your Service Engagement Manager, Khalima

Book a short call with me to learn how Oviva can support your patients, including referral guidance, conversation resources, and a quick demo of the app.



Referral checklist



Use this quick checklist before submitting a referral to support rapid triage, safe clinical decision-making and reduced delays to your patient.

Please ensure all fields are completed and supporting documents are attached when submitting a referral to our consultant-led Tier 3 Weight Management programme.

- ✓ Confirmation that the patient meets the eligibility criteria outlined on page 1 of the referral form
- ✓ Referring GP's name
- ✓ Blood pressure reading
- ✓ **Recent blood results (must be within 12 months):**
 - HbA1c (mmol/mol)
 - Renal Function (eGFR)
 - Total cholesterol or serum cholesterol
 - HDL cholesterol
 - LDL cholesterol
 - Thyroid function (TSH)
- ✓ Height, weight and calculated BMI (kg/m²)
(Confirmation that weight has been validated in clinic within last 3 months)
- ✓ Retinopathy- if last 2 screening results were normal, should be within last 24 months
(Not applicable for patients with new diabetes diagnosis (<12 months))
Please note one of the three tick boxes must be completed.
- ✓ Summary of recent medical history/comorbidities
- ✓ Current medication list - including repeat and acute medications.

Referrals missing any of the information above cannot be accepted. This is to ensure the patient's safety. In these instances, we will contact the GP practice to obtain the missing information.

Unfortunately, if this information is not received, the referral will be rejected.

Common Referral Errors

- Eligibility boxes not ticked
- Any of the information listed above is missing (most commonly confirmation that the patient meets the eligibility criteria, thyroid function, total cholesterol/serum cholesterol, LDL and HDL cholesterol results)
- If past medical history contains any apparent information that could affect patient's eligibility and needs to be clarified by the team (e.g. mental health entries)



Enrolment survey

After referral acceptance, patients receive an online survey to collect additional information used to confirm medical history, assess readiness to change, screen for exclusions (e.g. pregnancy, severe mental health conditions, eating disorders, substance misuse), and support MDT triage to the appropriate pathway.

Responses may trigger automatic disqualification or clinical review.

If a patient is disqualified due to BES or PHQ-9 responses, safeguarding procedures are followed and the patient is referred back to their GP. If the GP later confirms eligibility, a new referral must be submitted.

If disqualification occurs due to incorrect survey responses (e.g. uncontrolled hypertension), referrals may be reinstated with GP confirmation that the patient is clinically suitable.

If a patient is incorrectly disqualified due to missing data, reinstatement can be requested by contacting ovivauk.t3wm@nhs.net with evidence that the required information was submitted within the timeframe.



Expected Timeframes



Initial triage: We aim to process referrals within 48 hours from referral receipt. If information is missing, the Oviva team will contact the practice to request completion.

Patients may also be notified but not asked to complete.

Practices are given **56 days to respond before the referral is closed.**

If no response is received, the referral is closed and a re-referral will be required with all information provided.